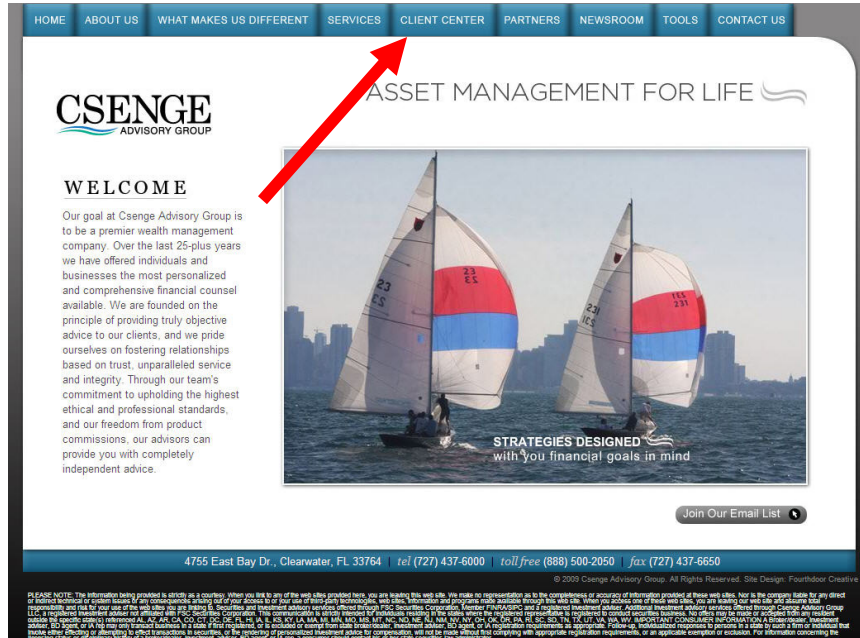


# VIEWING YOUR ACCOUNTS ON-LINE

You will access your accounts through the Csege Advisory Group website [www.Csege.com](http://www.Csege.com)

From the home page, select **CLIENT CENTER**



At the **CLIENT CENTER**, you'll land on the **CLIENT ACCESS** page

Select the **VISION 2020 ONEVIEW** option in the middle



You should have arrived at the main Log-In Screen for *Vision2020 OneView*.  
Select the Purple Registration Button

VISION2020  
ONE VIEW

LOG IN

User Name

Password

SUBMIT

\* Forgot Password?  
\* Registration Help

Release 9.5

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Welcome new users! Click this button to register:

**REGISTRATION**

Welcome to **VISION** 2020 OneView - your source for online consolidated client account information. **VISION** 2020 OneView allows you to easily consolidate and organize your investment accounts and generate in-depth reports. Access your accounts anytime from anywhere in the world on our secure web site.

© 2006 **VISION2020** OneView

VeriSign

Minimum Browser Requirements \* Netscape 6.2 or higher or \* Internet Explorer 5.x or higher

Enter your Social Security Number &  
\*\*\* Client Temp Password = FSC8JW \*\*\*

VISION2020  
ONE VIEW

Registration

Please enter your Social Security Number and Client Temp Password:  
All fields are required.

Social Security Number  
(e. 111223333)

Client Temp Password:  
(must be 6-10 characters)

Cancel Next

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**Registration Process Step 1 of 2; Click Accept for the Licensing Agreement**  
**Registration Process Step 2 of 2; The system will prompt you to select a unique User Name and Password and then complete all of the personal information with a red asterisk (\*).**  
**Once everything is completed, select NEXT**

If completed properly, the next screen will display the following message:

Registration Confirmation:

Your registration request has been sent to your financial representative for approval. A confirmation will be sent to you via e-mail. You will be able to login and use our services after receiving the confirmation. If you have any questions, please contact your financial representative. Thank You.

OK

**It generally takes 24 hours, sometimes less, for the confirmation email to arrive.  
If you have any questions, call us at (727) 437-6000.**